

Oracle FLEXCUBE Private Banking PII
Data Deletion Guide
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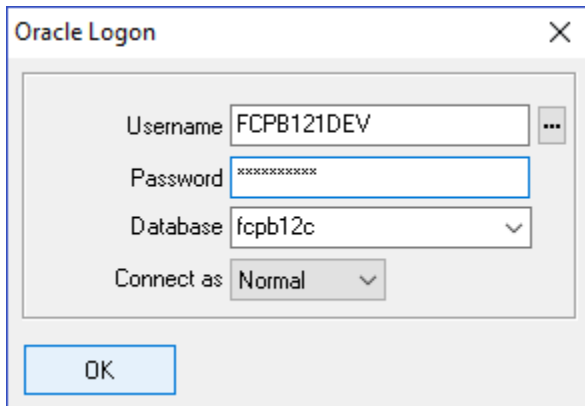


Revision History

Document Control

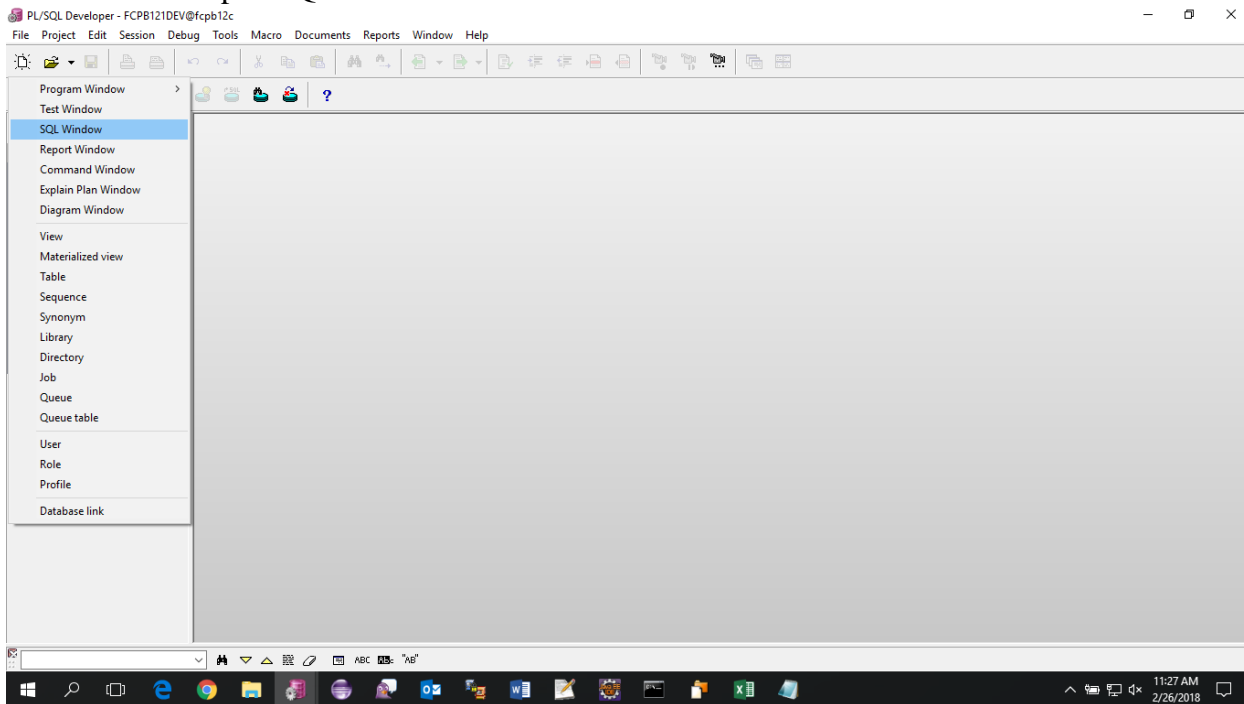
File Name: Deletion_of_PII_data	Creation Date : 1st March 2018
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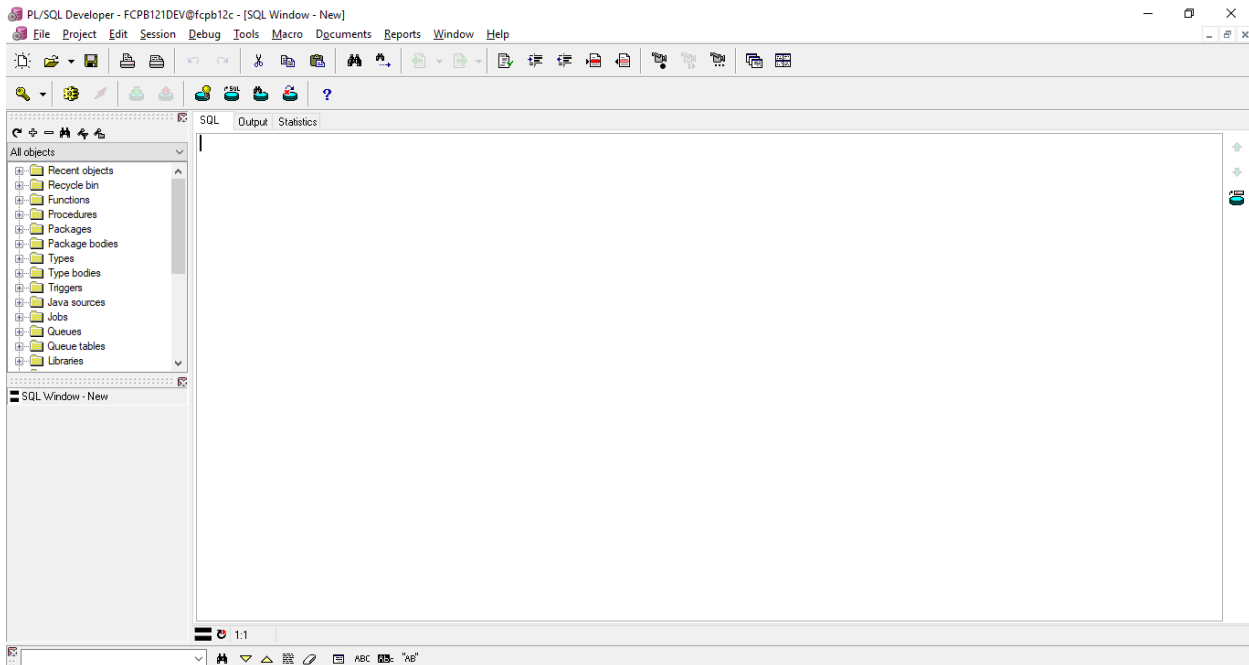
1. Login to database using pl-sql developer.



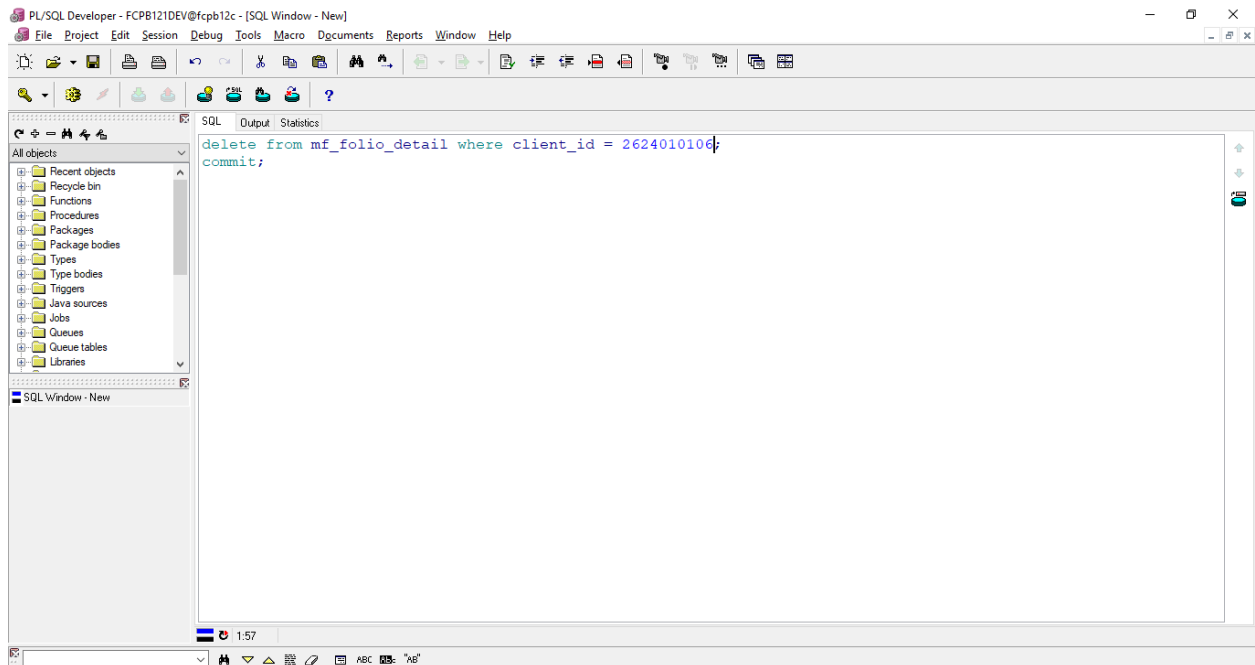
2. To delete data from a particular table follow below given steps.

Open SQL window



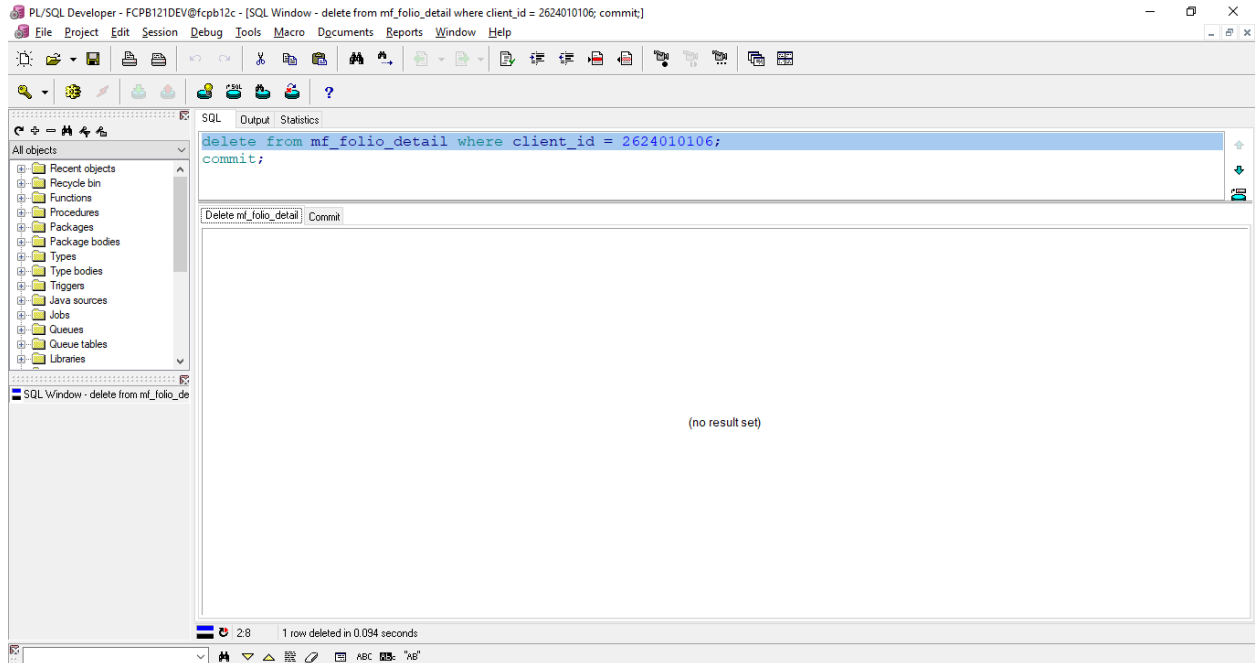


Paste the below query in the SQL window
(Replace 2629010524 with the client id for which you want to delete the data)
`delete from mf_folio_detail where client_id = 2629010524;`
`commit;`



Press F8 to execute the query.

You will see the below result:



The data from table `mf_folio_detail` is deleted for the desired client id.

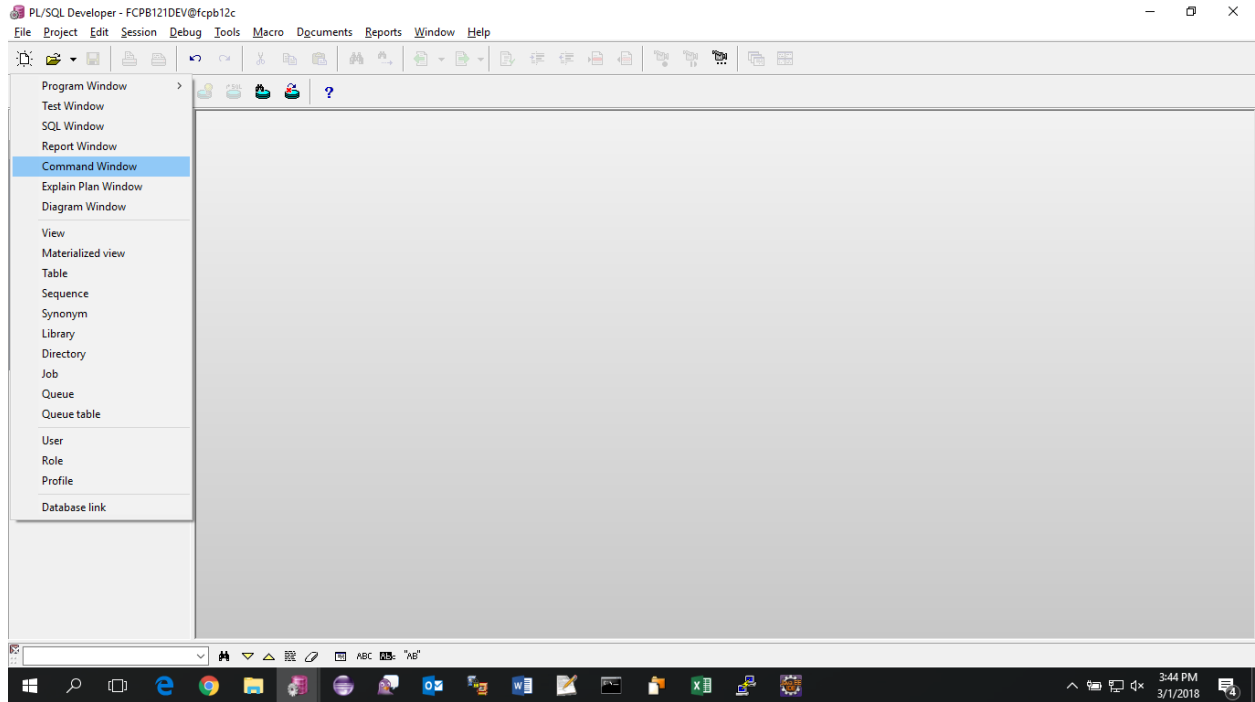
- To delete all personal information of a client use the below queries.

```
delete from mf_folio_detail where client_id = 2629010524;
delete from Crm_Client_Address where client_id = 2629010524;
delete from crm_authorized_signatory where customer_id = 2629010524;
delete from CRM_CLIENT_ADD_INFO where client_id = 2629010524;
delete from crm_client_bank_acct where client_id = 2629010524;
delete from pms_client_portfolio where client_id = 2629010524;
delete from crm_client_preferences where client_id = 2629010524;
delete from CRM_INTERACTION_UPLOAD_DETAILS where details_id in (select details_id
    from CRM_CUST_INTERACTION_DETAILS where client_id = 2629010524);
delete from CRM_CUST_INTERACTION_DETAILS where client_id = 2629010524;
delete from CRM_CUST_INTERACTION where client_id = 2629010524;
delete from pms_portfolio_holding where client_id = 2629010524;
delete from CRM_CLIENT_FINANCE_PROFILE where client_id = 2629010524;
delete from CRM_CLIENT_MASTER where client_id = 2629010524;
delete from ALERT_RULES_PF where alert_gen_id in (select alert_gen_id from alert_rules
    where client_id = 2629010524);
delete from ALERT_RULES where client_id = 2629010524;
delete from AUM_EOD_REQUESTS where client_id = 2629010524;
delete from CRM_ACCT_JOINT_HOLDER_RELATION where client_id = 2629010524;
delete from CRM_BANKER_ALERT where client_id = 2629010524;
delete from CRM_BANKER_APMT where client_id = 2629010524;
```

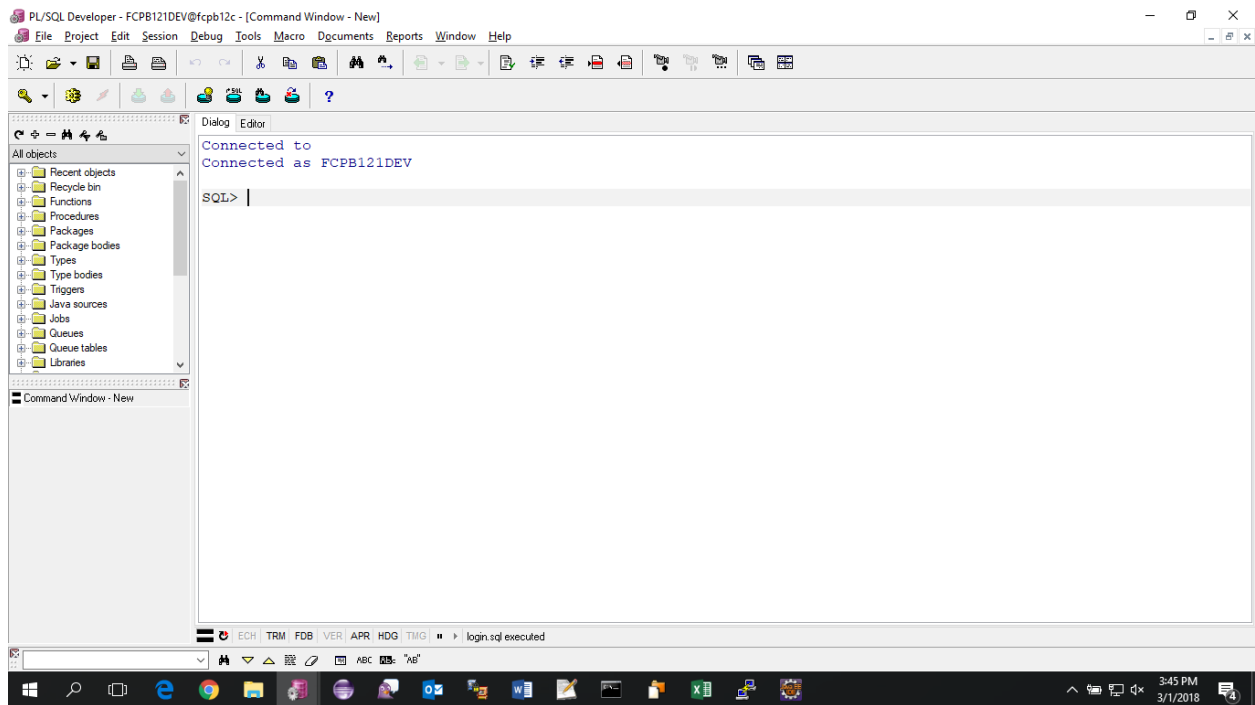
```
delete from CRM_CLIENT_ACCT_STRUCTURE where client_id = 2629010524;
delete from CRM_CLIENT_ASSET_LIABILITY where client_id = 2629010524;
delete from CRM_CLIENT_DEPEND_INFO where client_id = 2629010524;
delete from CRM_CLIENT_DP_ACCT where client_id = 2629010524;
delete from CRM_CLIENT_FATCA_DETAILS where client_id = 2629010524;
delete from CRM_CLIENT_FINANCIAL_POSITION where client_id = 2629010524;
delete from CRM_CLIENT_INV_RISK_PROFILE where client_id = 2629010524;
delete from CRM_CLIENT_RISK_PROFILER where client_id = 2629010524;
delete from CRM_GROUP_ENTITY where client_id = 2629010524;
delete from CRM_HOUSEHOLD where client_id = 2629010524;
delete from CRM_PORTFOLIO_ALERT where client_id = 2629010524;
delete from FP_CUSTOMER_HOUSEHOLD where client_id = 2629010524;
delete from FP_RISK_PROFILER where proposal_id in (select proposal_id from
    FP_PROPOSAL where client_id = 2629010524);
delete from FP_CUSTOMER_HOUSEHOLD where proposal_id in (select proposal_id from
    FP_PROPOSAL where client_id = 2629010524);
delete from FP_ASSET_ASSUMPTIONS where proposal_id in (select proposal_id from
    FP_PROPOSAL where client_id = 2629010524);
delete from FP_ASSETS where proposal_id in (select proposal_id from FP_PROPOSAL where
    client_id = 2629010524);
delete from FP_PROPOSAL where client_id = 2629010524;
delete from MF_FOLIO_DETAIL_ARCHIVE where client_id = 2629010524;
delete from PBS_DB_CUSTOMER_DOCUMENT where client_id = 2629010524;
delete from PMS_HISTORIC_PORTFOLIO_STMT where client_id = 2629010524;
delete from PMS_INSURANCE_ATTRIBUTES where client_id = 2629010524;
delete from PMS_INSURANCE_BENEFICIARY where client_id = 2629010524;
delete from PMS_INSURANCE_NOMINEE where client_id = 2629010524;
delete from PMS_PROD_BAL where client_id = 2629010524;
delete from PMS_SUSPECT_TRANSACTIONS where client_id = 2629010524;
delete from PMS_SYS_PLAN_LIST where client_id = 2629010524;
delete from PMS_TRANSACTION where client_id = 2629010524;
delete from PMS_TRANSACTION_ARCHIVE where client_id = 2629010524;
delete from PMS_TXN_TRAIL where client_id = 2629010524;
delete from REF_CUSTOMER_ALT where client_id = 2629010524;
delete from PMS_BD_TRANS_DATA where client_id = 2629010524;
delete from PMS_CASHFLOW where client_id = 2629010524;
delete from PMS_PORTFOLIO_HOLDING where client_id = 2629010524;
delete from PMS_PORTFOLIO_HOLDING_HIST where client_id = 2629010524;
delete from PERF_CPB_REPORT_ROR where client_id = 2629010524;
commit;
```

Replace 2629010524 with the client id for which you want to delete the data.

Goto pl-sql developer and open command window.



which looks like this :



Now copy all the queries and paste in the pl-sql developer command window.

The queries will get executed and delete all the required data.

Copyright Details



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