Oracle FLEXCUBE Private Banking PII Data Deletion Guide Version No. 1.0 Release 12.1.0.0.0 *March 2018* 

## ORACLE

FINANCIAL SERVICES

# **Revision History**

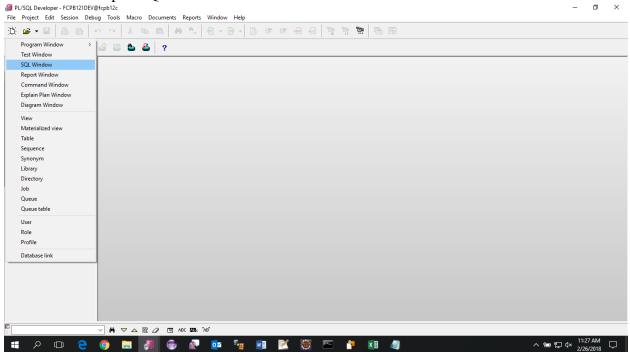
### **Document Control**

File Name: Deletion_of_PII_data	Creation Date : 1st March 2018	
Revision No: 1	Status : Draft	
Created By : Mamta Dahiya	Reviewed By: Prakash Parte	

1. Login to database using pl-sql developer.

Oracle Logon		×
Username	FCPB121DEV	
Password	*****	
Database	fcpb12c v	
Connect as	Normal V	
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2. To delete data from a particular table follow below given steps.



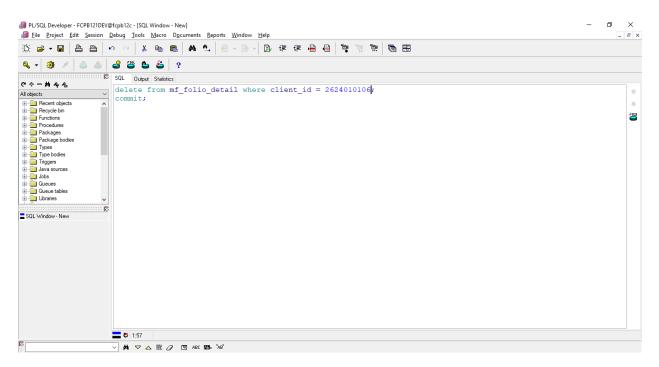
#### Open SQL window



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SQL Window - New	

Paste the below query in the SQL window

(Replace 2629010524 with the client id for which you want to delete the data) delete from mf\_folio\_detail where client\_id = 2629010524; commit;



Press F8 to execute the query.

You will see the below result:

a PL/SQL Developer - FCPB121DEV@fcpb12c - [SQL Window - delete from mf_folio_detail where client_id = 2624010106; commit;] a File Project Edit Şession Debug Iools Macro Dgcuments Reports Window Help	- 0 ×
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The data from table mf\_folio\_detail is deleted for the desired client id.

3. To delete all personal information of a client use the below queries.

```
delete from mf folio detail where client id = 2629010524;
delete from Crm_Client_Address where client_id = 2629010524;
delete from crm authorized signatory where customer id = 2629010524;
delete from CRM CLIENT ADD INFO where client id = 2629010524;
delete from crm_client_bank_acct where client_id = 2629010524;
delete from pms_client_portfolio where client_id = 2629010524;
delete from crm_client_preferences where client_id = 2629010524;
delete from CRM INTERACTION UPLOAD DETAILS where details id in (select details id
   from CRM_CUST_INTERACTION_DETAILS where client_id = 2629010524);
delete from CRM_CUST_INTERACTION_DETAILS where client_id = 2629010524;
delete from CRM CUST INTERACTION where client id = 2629010524;
delete from pms_portfolio_holding where client_id = 2629010524;
delete from CRM_CLIENT_FINANCE_PROFILE where client_id = 2629010524;
delete from CRM_CLIENT_MASTER where client_id = 2629010524;
delete from ALERT RULES PF where alert gen_id in (select alert gen_id from alert_rules
    where client_id = 2629010524);
delete from ALERT RULES where client id = 2629010524;
delete from AUM EOD REQUESTS where client id = 2629010524;
delete from CRM_ACCT_JOINT_HOLDER_RELATION where client_id = 2629010524;
delete from CRM_BANKER_ALERT where client_id = 2629010524;
delete from CRM BANKER APMT where client id = 2629010524;
```

delete from CRM\_CLIENT\_ACCT\_STRUCTURE where client\_id = 2629010524; delete from CRM CLIENT ASSET LIABILITY where client id = 2629010524; delete from CRM\_CLIENT\_DEPEND\_INFO where client\_id = 2629010524; delete from CRM CLIENT DP ACCT where client id = 2629010524; delete from CRM\_CLIENT\_FATCA\_DETAILS where client\_id = 2629010524; delete from CRM\_CLIENT\_FINANCIAL\_POSITION where client\_id = 2629010524; delete from CRM\_CLIENT\_INV\_RISK\_PROFILE where client\_id = 2629010524; delete from CRM CLIENT RISK PROFILER where client id = 2629010524; delete from CRM GROUP ENTITY where client id = 2629010524; delete from CRM HOUSEHOLD where client id = 2629010524; delete from CRM\_PORTFOLIO\_ALERT where client\_id = 2629010524; delete from FP CUSTOMER HOUSEHOLD where client id = 2629010524; delete from FP\_RISK\_PROFILER where proposal\_id in (select proposal\_id from FP PROPOSAL where client id = 2629010524): delete from FP\_CUSTOMER\_HOUSEHOLD where proposal\_id in (select proposal\_id from FP\_PROPOSAL where client\_id = 2629010524); delete from FP ASSET ASSUMPTIONS where proposal id in (select proposal id from FP\_PROPOSAL where client\_id = 2629010524); delete from FP ASSETS where proposal id in (select proposal id from FP PROPOSAL where client id = 2629010524); delete from FP\_PROPOSAL where client\_id = 2629010524; delete from MF FOLIO DETAIL ARCHIVE where client id = 2629010524; delete from PBS\_DB\_CUSTOMER\_DOCUMENT where client id = 2629010524; delete from PMS HISTORIC PORTFOLIO STMT where client id = 2629010524; delete from PMS INSURANCE ATTRIBUTES where client id = 2629010524; delete from PMS\_INSURANCE\_BENEFICIARY where client\_id = 2629010524; delete from PMS INSURANCE NOMINEE where client id = 2629010524; delete from PMS\_PROD\_BAL where client\_id = 2629010524; delete from PMS SUSPECT TRANSACTIONS where client id = 2629010524; delete from PMS SYS PLAN LIST where client id = 2629010524; delete from PMS TRANSACTION where client id = 2629010524; delete from PMS TRANSACTION ARCHIVE where client id = 2629010524; delete from PMS\_TXN\_TRAIL where client\_id = 2629010524; delete from REF\_CUSTOMER\_ALT where client\_id = 2629010524; delete from PMS BD TRANS DATA where client id = 2629010524: delete from PMS\_CASHFLOW where client\_id = 2629010524; delete from PMS PORTFOLIO HOLDING where client id = 2629010524; delete from PMS\_PORTFOLIO\_HOLDING\_HIST where client\_id = 2629010524; delete from PERF CPB REPORT ROR where client id = 2629010524; commit:

Replace 2629010524 with the client id for which you want to delete the data. Goto pl-sql developer and open command window.

Oracle Financial Services Software Ltd.



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#### which looks like this :

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Now copy all the queries and paste in the pl-sql developer command window.

The queries will get executed and delete all the required data.



# **Copyright Details**



PII Deletion Document March, 2018 Version number: 1

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